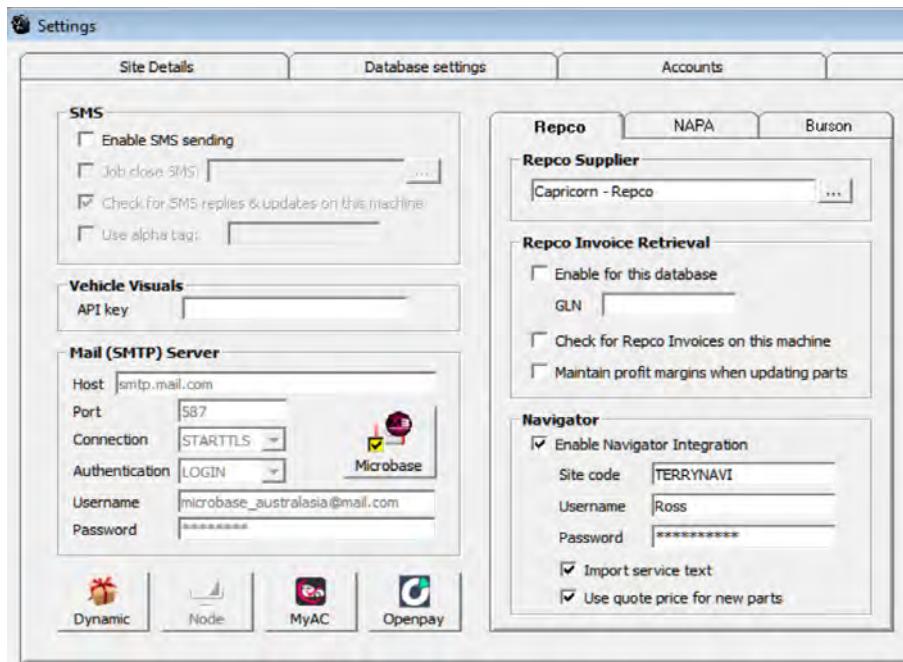


## Automation Premium Release Notes Version 3.7.9

**Overview:** Version 3.7.9 introduces new functionality to Emailing, parts catalogue importing, Navigator and Capricorn master supplier selection. This version allows for the sending of emails via the Microbase.com.au server, there is a new parts import option that allows for the importing of Ironman parts. Automation is now pathed to access the Repco Navigator API V2 that automatically assigns on connection the vehicle registration number entered to the search field in Navigator. There is also a change to the Capricorn master account selection, to fully understand how the upgrades will affect your business please ensure you read the notes below.

**Emailing:** V 3.7.9 introduces the ability to send emails via the Microbase server, please note this is a chargeable service, attracting a fee of \$5 per month, chargeable only when the service is utilised. We strongly suggest that you use your current ISP to dispatch outgoing mail as there are no additional charges for this service. The Microbase option should only be selected if you are having difficulty in obtaining the correct outgoing mail settings from your internet service provider.

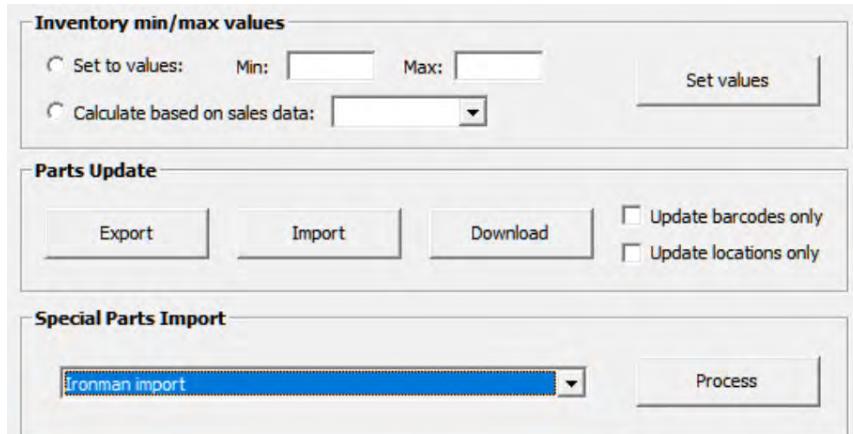
**Email, Microbase Server Setup:** Select File \ Site Settings \ Online > Mail (SMTP) Server, you will see a Microbase option, select the checkbox, agree to the terms and conditions for using our server, your previous mail settings will grey out and are no longer able to be edited. Deselecting the option will allow for the SMTP settings to be entered, if correct then outgoing email will simply be handled by your internet service provider.



**Note:** We strongly suggest you only use this option if all attempts at using the settings provided by your current ISP fail.

**Parts Import, Ironman:** The latest version allows for the importation of parts catalogues distributed by Ironman via the parts and inventory utility. To import, save the Ironman catalogue Excel file to a folder that is accessible to Automation, select Activities \ Parts & Inventory Utility > Special Parts Import, select the down arrow to the right of the selection field, point and double click on the Ironman option, select process.

Navigate to the folder containing the Ironman file, point and double click, the import process will now initiate. Once complete a finalisation message is displayed.



**Note:** Before importing the catalogue, it is important that you are familiar with the changes that occur in relation to this supplier's parts:

1. Cost & standard pricing (inc GST) will be imported from the catalogue
2. The cost price is calculated from the distributor price column + GST
3. Categories, a new category titled Ironman is created and all imported parts are assigned to Ironman
4. A new income account titled Ironman is created as a sub account of parts, all Ironman parts are pathed to this income account.
5. A new COGS account titled Ironman is created, all Ironman parts are pathed to this account.

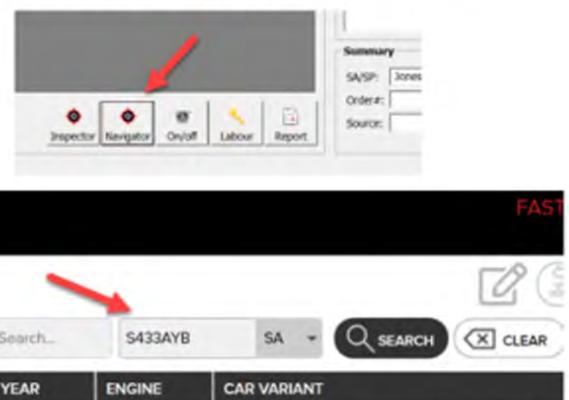
Please ensure that the above rules are acceptable to your operation prior to initialising the import as once performed there is no function that allows for a reversal.

**Navigator, Vehicle Registration:** The latest version of Automation is pathed to access the V2 Repco API that allows for the automatic inserting of the registration number and state recorded on the vehicle form directly into the Navigator search field.

## Add Registration and State to Vehicle Form When Booking

The screenshot shows the 'Vehicle Form' dialog box. In the top right corner, there are two input fields: 'Registration' containing 'S433AYB' and 'Reg. state' containing 'SA'. Red arrows point to both of these fields.

## Select Navigator from Job card



## Navigator will self populate Registration Fields

The new feature allows for only single entry of the registration and state, no further need to duplicate what has already been entered into Automation.

**Capricorn, Selecting A Parent Supplier:** Previous versions of Automation relied on identifying the master Capricorn supplier from the supplier listing by recognising the word Capricorn, this method works well when there is only one entry. Some sites have multiple Capricorn suppliers in their list, this duplication has caused issues for some locations so we have introduced a manual selection method available from site settings.

The screenshot shows the 'Site Settings' window with the 'Database settings' tab selected. Under 'General Options', there is a checkbox for 'Capricorn Supplier' which is checked. To the right, a 'Select a Supplier' dialog box is open, listing various suppliers. The 'Capricorn' supplier is highlighted with a blue selection bar. At the bottom right of the dialog box, there is an 'OK' button.

Go to File \ Site Settings \ Database Settings > Capricorn Supplier, select the button to the right of the Capricorn Supplier field, your supplier listing displays, highlight the master Capricorn account, click OK (F12) finalise the selection by selecting OK (F12) from the site settings form.

**Note:** If you are using the auto reconciliation feature to pay your Capricorn suppliers you will need to select the correct supplier prior to importing your Capricorn purchases.