

Release Notes Version 3.5.8 Client

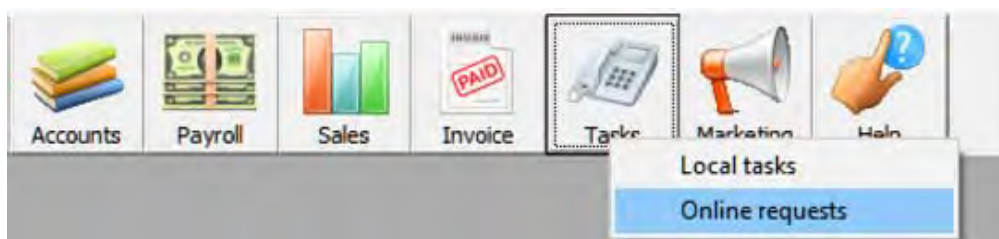
Overview: Version 3.5.8 sees the introduction of a new task manager which records all communications from the on-line job card for sites using this option and storing their data on the central server. To better manage the removal of buy-ins from the online job card deletion requests can be sent to the admin machine which has access to the full purchasing functionality.

Changes have been made to the way the on-line job card manages the addition of parts and labour if the same job is open on another device. The user will be warned that the technician has made changes and the job card being displayed on the terminal needs to save those changes, or alternatively the request can be ignored resulting in the terminal job card remaining unchanged

We have introduced two new fields to the vehicle form, engine hours and fleet number, these are displayed on the job card screen, invoice, estimate and printed job card. Version 3.57 has an additional purchasing report titled purchase order detail, this displays the outstanding line items on all current purchase orders.

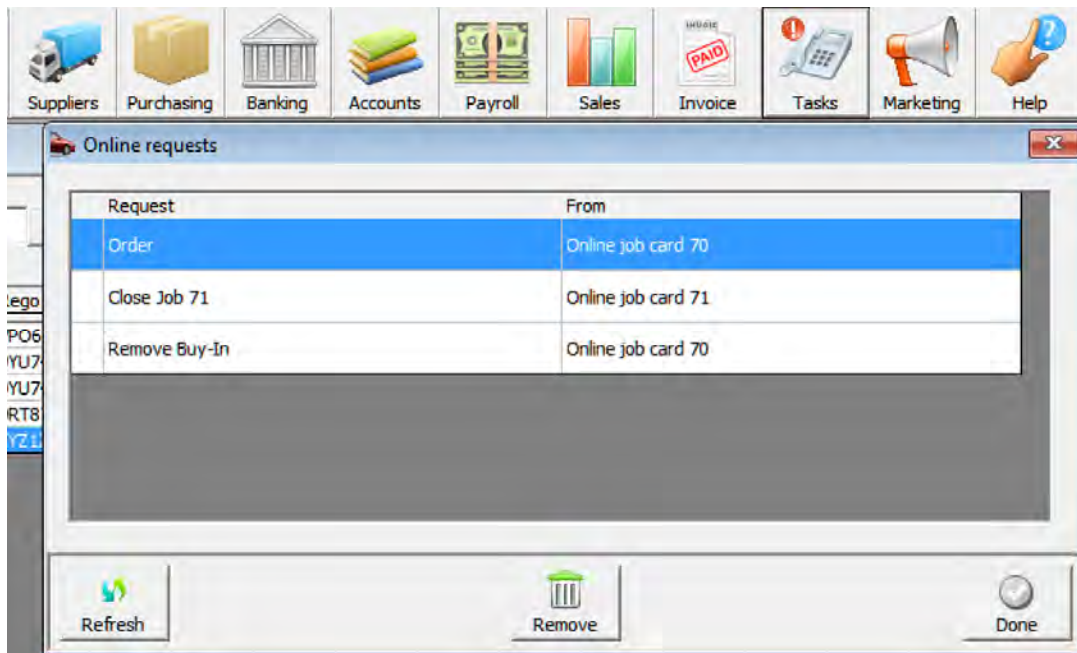
Task Manager

Selecting the task option from top of screen will display two options, firstly local tasks which on selection will open the task options. The second titled online request gives you access to your on-line job card communications function.

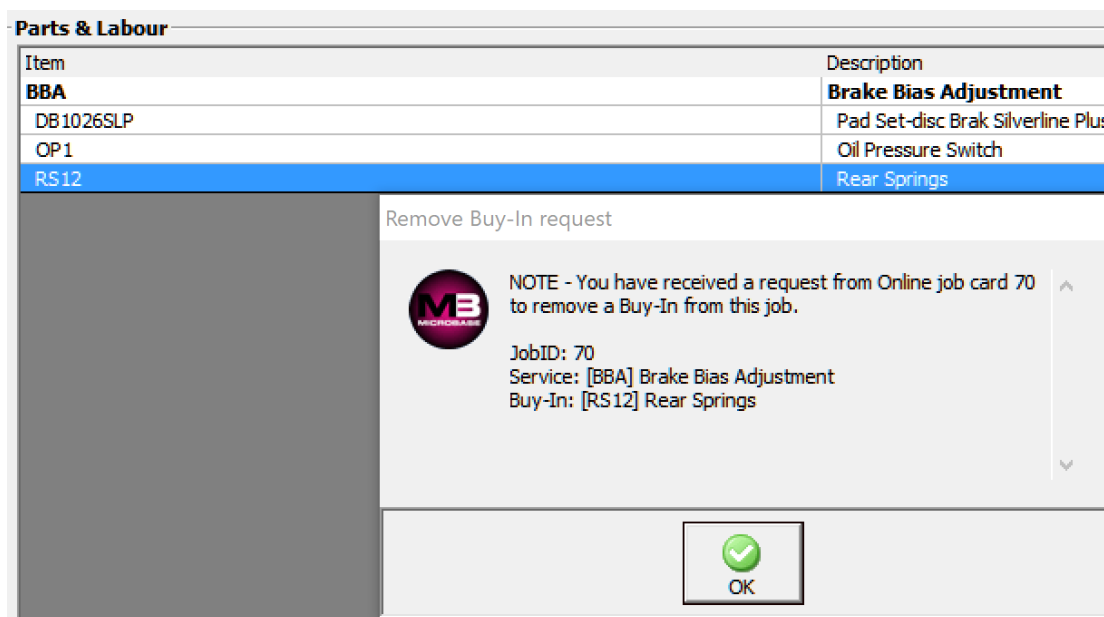


Online Requests: Online requests consist of three types, job close, order and deletion. The job close request on selection will take you directly to the job which requires closing, when the job has been finalised the request will no longer be visible from the communications screen.

Orders can be processed simply by selecting the order line item, if the technician has specified a supplier you are taken directly to the purchase order form if not the admin machine will need to select a supplier and then move forward to the purchase form.



Finally, deletion request for buy-in items, selection will take you directly to the job card displaying details of the item to be removed and highlighting the line item, simply select OK, remove and the option you wish to use from the credit options.

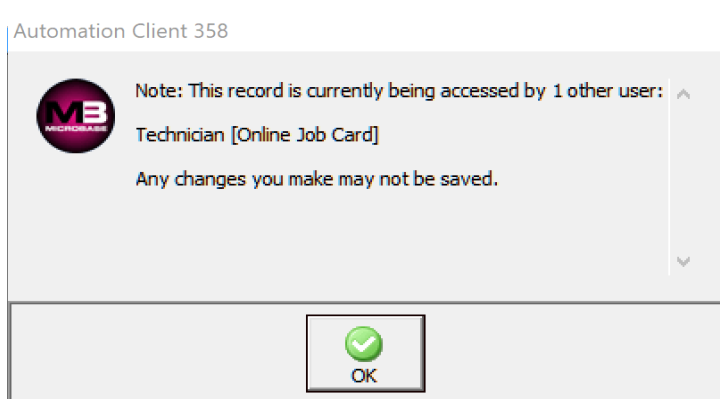


Once the task is complete the request will be deleted from the On-line requests display.

Note: When tasks require attention an exclamation mark is visible on the task bar icon.

Online Job Card – Multiple Access

To prevent miscommunication between the online job card and admin machine when a job card is being accessed by more than one user we have introduced a warning on both the online and local job card.

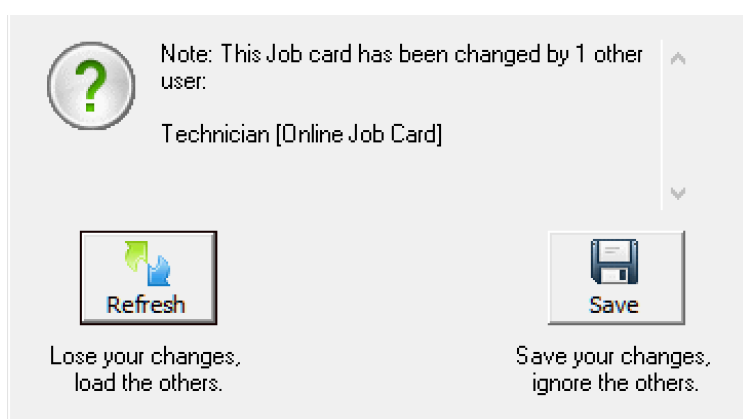


The message is informing you that the same form is open elsewhere on the network. Automation will also identify the user / users that have the same form open. In the example above the technician has an online job card open.

Note: Please bear in mind that if you decide to proceed you will have to decide on saving the form which data set you are going to retain. It is advisable that **you do not work on a form that is already being accessed by another user** as multiple data entries can't be retained.

When a user attempts to save the same job card that has been open on another device with changes that have been save you will be requested to choose which data set you wish to record. Selecting refresh will overwrite any changes made on the terminal form with the current data from the other open job card.

Selecting save will retain the entries, however you will lose whatever changes have been made on the other open form.



Vehicle Form

The vehicle form allows for the recording of engine hours and a fleet number, the engine hours field records an historical value so if you need to reference the hours last time the vehicle or machinery was serviced you will be able to view what they were on previous services.

The engine hours are displayed on the job card screen, invoice, estimate and printed job card.

Fleet Number: To record a fleet number, open the vehicle form and select the servicing tab, in the centre of the display is the fleet section enter the number in the Fleet # field.

☒ Fleet Vehicle

Fleet #

Reports

Purchase Order Detail: To select go to Reports / Purchase Reports / Purchase Order Detail. The report can be run over any data range with further selections of all suppliers, single or multiple.

Purchase Order Detail

20/10/2017

For the period 01/09/17 to 20/10/17.

Date: 7/9/17	Ref: 0448	Supplier: Repco	Outstanding:			6.00
Item	Description	Type	Job #	Quantity	Received	Outstanding
GFS455	Repco Automatic Transmission Filter	Inventory		1.00	0.00	1.00
ROF58A	Repco Oil Filter Spin On	Inventory		1.00	0.00	1.00
RE14MCC5	Champion Double Copper Spark Plug	Inventory		4.00	0.00	4.00

Date: 7/9/17	Ref: 0449	Supplier: Budget Auto Parts	Outstanding:			1.00
Item	Description	Type	Job #	Quantity	Received	Outstanding
ROF23	Repco Oil Filter Spin On	Inventory		1.00	0.00	1.00

Date: 7/9/17	Ref: 0451	Supplier: Budget Auto Parts	Outstanding:			3.00
Comments: For Job #81. Order A Water Pump And Fan Belt For This Vehicle. Also A Buy-in Part # 588 - 8974 Which Is A Hose Su						
Item	Description	Type	Job #	Quantity	Received	Outstanding
008-000831	Trans Gasket And Seal Kit	Inventory		1.00	0.00	1.00
000005-OS	Oil-stabiliser 500ml	Inventory		1.00	0.00	1.00
003-023984	Gasket Plug Sump	Inventory		1.00	0.00	1.00

Date: 5/10/17	Ref: 0452	Supplier: Budget Auto Parts	Outstanding:			4.00
Item	Description	Type	Job #	Quantity	Received	Outstanding
008-013802	Gasket-free Wheeling Hub	Inventory		1.00	0.00	1.00
008-012885	Gasket-diff Centre	Inventory		1.00	0.00	1.00
008-010564	Gasket-gearbox	Inventory		1.00	0.00	1.00
004-025384	Gasket-exh Flange	Inventory		1.00	0.00	1.00

The report lists all outstanding line items by supplier including quantities received and outstanding.