Release Notes Version 3.5.7 Client

Overview: Version 3.5.7 sees the introduction of a new task manager which records all communications from the on-line job card for sites using this option and storing their data on the central server. To better manage the removal of buy-ins from the online job card deletion requests can be sent to the admin machine which has access to the full purchasing functionality.

Changes have been made to the way the on-line job card manages the addition of parts and labour if the same job is open on another device. The user will be warned that the technician has made changes and the job card being displayed on the terminal needs to save those changes, or alternatively the request can be ignored resulting in the terminal job card remaining unchanged

We have introduced two new fields to the vehicle form, engine hours and fleet number, these are displayed on the job card screen, invoice, estimate and printed job card. Version 3.57 has an additional purchasing report titled purchase order detail, this displays the outstanding line items on all current purchase orders.

Task Manager

Selecting the task option from top of screen will display two option, firstly local tasks which on selection will open the task options. The second titled online request gives you access to your on-line job card communications function.



Online Requests: Online requests consist of three types, job close, order and deletion. The job close request on selection will take you directly to the job which requires closing, when the job has been finalised the request will no longer be visible from the communications screen.

Orders can be processed simply by selecting the order line item, if the technician has specified a supplier you are taken directly to the purchase order form if not the admin machine will need to select a supplier and then move forward to the purchase form.

Г	Request		From				
	Order	Online job card 70					
	Close Job 71	Online job card 71					
L	Remove Buy-In	Online job card 70					

Finally, deletion request for buy-in items, selection will take you directly to the job card displaying details of the item to be removed and highlighting the line item, simply select OK, remove and the option you wish to use from the credit options.

Parts & Labour	
Item	Description
BBA	Brake Bias Adjustment
DB1026SLP	Pad Set-disc Brak Silverline Plus
OP1	Oil Pressure Switch
RS12	Rear Springs
	Remove Buy-In request
	NOTE - You have received a request from Online job card 70 to remove a Buy-In from this job. JobID: 70 Service: [BBA] Brake Bias Adjustment Buy-In: [RS12] Rear Springs
	×
	OK

Once the task is complete the request will be deleted from the On-line requests display.

Note: When tasks require attention an exclamation mark is visible on the task bar icon.

Online Job Card – Multiple Access

To prevent miscommunication between the online job card and admin machine when a job card is being accessed by more than one user we have introduced a warning that displays on the terminal requesting the user to accept any changes made from the online job card.

If the same job card is open on the terminal and tablet changes by the technician will be prompted to the user of the terminal when any action is taken that requires the form to be saved.



Selecting the OK option from this message will update the job card with the changes made by the technician, ignoring the message will leave the job card on the terminal unchanged.

Vehicle Form

The vehicle form allows for the recording of engine hours and a fleet number, the engine hours field records an historical value so if you need to reference the hours last time the vehicle or machinery was serviced you will be able to view what they were on previous services.

🕲 Vehicle Fo	rm				×
Registration	GENERATOR	TOR Odometer		Engine hrs 502	
Owner	Earl Reid				
Vehicle	details	Servicing	Comments	History	Driver

The engine hours are displayed on the job card screen, invoice, estimate and printed job card.

Fleet Number: To record a fleet number, open the vehicle form and select the servicing tab, in the centre of the display is the fleet section enter the number in the Fleet # field.

Fleet			
Fleet Vehicle	Fleet # 102	Service Schedule	

Reports

Purchase Order Detail: To select go to Reports / Purchase Reports / Purchase Order Detail. The report can be run over any data range with further selections of all suppliers, single or multiple.

Purchase Order Detail

20/10/2017

For the period 01/09/17 to 20/10/17.

Date:	7/9/17	Ref: 0448	Supplier:	Repco		Outstanding:		6.00
Item		Description		Туре	Job #	Quantity	Received	Outstanding
GFS455	j	Repco Automatic Transmission	Filter	Inventory		1.00	0.00	1.00
ROF58/	Α	Repco Oil Filter Spin On		Inventory		1.00	0.00	1.00
RE14M	CC5	Champion Double Copper Spark	Plug	Inventory		4.00	0.00	4.00
Date:	7/9/17	Ref: 0449	Supplier:	Budget Auto Par	ts	Outs	standing:	1.00
Item		Description		Туре	Job #	Quantity	Received	Outstanding
ROF23		Repco Oil Filter Spin On		Inventory		1.00	0.00	1.00
Date:	7/9/17	Ref: 0451	Supplier:	Budget Auto Par	ts	Outstanding:		3.00
Comme	ents: For J Order	ob #61. A Water Pump And Fan Belt For Th	is Vehicle. Also A Bu	y-in Part # 568 - 8	974 Which Is A H	ose Su		
Item		Description		Туре	Job #	Quantity	Received	Outstanding
008-000	831	Trans Gasket And Seal Kit		Inventory		1.00	0.00	1.00
000005-	OS	Oil-stabiliser 500ml		Inventory		1.00	0.00	1.00
003-023	984	Gasket Plug Sump		Inventory		1.00	0.00	1.00
Date:	5/10/17	Ref: 0452	Supplier:	Budget Auto Par	ts	Outs	standing:	4.00
Item		Description		Туре	Job #	Quantity	Received	Outstanding
008-013	602	Gasket-free Wheeling Hub		Inventory		1.00	0.00	1.00
008-012	865	Gasket-diff Centre		Inventory		1.00	0.00	1.00
008-010	564	Gasket-gearbox		Inventory		1.00	0.00	1.00
004-025	384	Gasket-exh Flange		Inventory		1.00	0.00	1.00

The report lists all outstanding line items by supplier including quantities received and outstanding.